



Getting Started With Wills and Trusts

Do you have an old will or trust? Or maybe no plan at all? Not sure what you need or how to get started? Our process is designed to make it easy for you to explore what your needs are and how we can help.

QUESTIONS?

SET UP A PHONE REVIEW

Still have doubts about getting started? Have some initial questions? Not sure if we can help you with what you need?

We will be glad to set up a complimentary 10-minute phone call with one of our attorneys. In that short call, they can answer your questions and help you decide if it makes sense to attend the Intro to Edwards Group workshop, set a meeting date or take advantage of one of our other introductory programs.

OTHER WAYS WE CAN HELP

Everyday we work with families who want to protect their loved ones and the assets they've worked so hard for.

In addition to creating or updating Wills and Trusts, we can also help with a number of other issues:

- Nursing home planning
- Business planning
- Death of a loved one

Call us at 217-726-9200 to find out how we can help with these other issues.

READY TO GET STARTED?

SCHEDULE YOUR INITIAL MEETING

1. **Call** 217-726-9200 and schedule your Initial Meeting (usually 2-3 weeks after contacting us). Cost: \$275 unless you attend *Intro to Edwards Group* workshop first. See info in next box.
2. **Return** your Personal Information Form -- available on our website by clicking the Starter Packet button on the homepage.
3. **Attend** your private Initial Meeting with an experienced estate planning attorney.

WHAT HAPPENS AT THE INITIAL MEETING?

At your meeting with the attorney, which usually lasts about 45 minutes, we will review your concerns and goals. The attorney will also help you understand the unique risks facing your family. Clients find this meeting to be very valuable in helping them understand their options.

By the end of the meeting, you should understand your planning options, what they will cost and whether Edwards Group is the right firm for you.

WANT TO LEARN MORE?

Attend our free workshop, *Intro to Edwards Group: Wills and Trusts Orientation* and receive a \$200 discount on your Initial Meeting if scheduled within 30 days of your workshop attendance.

This is another great way to get to know us without investing a lot of time or money. We want all of our clients to feel comfortable before starting work with us. It's one of the keys to drafting a successful plan!

Save

WHO WILL YOU MEET WITH?



Born and raised in Central Illinois, attorney David Edwards founded Edwards Group in 2008. In 20 years of practice, he's helped hundreds of families achieve peace of mind through planning. Most days he doesn't wear a tie, but that doesn't mean he's casual when it comes to helping you protect your assets and family. It's his passion. Find out more about David and his team at